

Waterloo Morada Fire District

Wednesday, February 5th, 2025

Time: 7:00 pm, Location: 6925 E. Foppiano Lane, Stockton,

AGENDA

1. **Call to Order – Roll Call**
2. **Notice of Meeting recorded**
3. **Pledge of Allegiance**
4. In the matter of Public Discussion: This time is provided to the public to address the Board of Directors on items not on the agenda. State law prohibits the Board of Directors from acting on these matters. Each person will be limited to no more than five minutes of discussion time and the total time allotted for discussion shall not exceed thirty minutes.
Discussion / Action Items
5. **Closed Session:**
Public Comment on Closed Session
A "Closed" or "Executive" Session of the Fire District Board may be held as required for items as follows: personnel matters; labor negotiations; security matters; providing instructions to real property negotiators; legal counsel regarding pending litigation; and protection of records exempt from public disclosure. Closed session will be held at the Fire Station at 6925 E Foppiano Lane, and any announcements or discussion will be held at the same location following Closed Session, Reference California Government Section 54956.9 (d)
A. Anticipated Litigation, Significant exposure to litigation pursuant to paragraph (2) or (3) subdivision (d) of Section 54956.9 of Government Code: one potential case.
6. **Late Agenda Items:**
7. **Correspondence:**
8. **Approval of Minutes:**
A. Regular Board Meeting of January 8th, 2025.
9. **Financial Reports:**
A. Unpaid Bills Detail Report and Requisition #8
B. Monthly Summary Report
Approval
Review
10. **Old Business:**
A. Station 2 Update
B. Station 2 Training Gound
C. Station 2 Training Room
D. Assessment Review with SJ County Assessor's Office
Discussion
Discussion
Discussion
Discussion
11. **New Business:**
A. Firehouse Sub's Grant

12. Reports:

- A. Member Reports:
- B. Chief Report:
- C. Finance Committee:

13. Future Agenda Items/Meetings

- A. Directors Open Discussion

14. Adjournment:

Waterloo Morada Fire District
Wednesday, January 8th, 2025
Location :6925 E. Foppiano Lane, Stockton
Board Minutes

1. Call To Order 7:00 pm / Roll Call

- Notice of meeting recorded
- Present: Clay Titus, Ryan Gresham, John Baker, Ralph Lucchetti, Ken Vogel, Fire Chief Eric Walder, Admin. Secretary Yolanda Palermo and Battalion Chief Jason Culbertson.

2. Pledge of Allegiance led by Battalion Chief Culbertson

3. Presentations: None

4. In the Matter of Public Discussion: None

5. Late Agenda Items: Government Code Section 54954.2(b)2

6. Correspondence

- A. SJCCD PA-2400231 Zoning Compliance Review
- B. SJCCD PA-2400482 Lot Line Adjustment Application
- C. SJCCD PA-2400482 Lot Line Adjustment Application

7. Approval of Minutes:

- A. Motion to approve Board meeting minutes from January 8th, 2025, by John Baker. Second: Ryan Gresham. Motion approved: 5 Ayes/0 Noes

8. Financial Reports:

- A. Motion to approve Unpaid Bills Detail Report by Vendor and Requisition 7, made by Ken Vogel. Second: Ryan Gresham. Motion approved:5 Ayes/0 Noes.
- B. Monthly YTD Budget Review

9. Old Business:

- A. Station 2 Updates
 - Site Plan Approved. Building Permit has been submitted.
- B. Station 2 Training Ground
 - The training Ground Plan is in process, and a meeting will be held.
- C. Station 2
 - Painting and Awing permits in process
- D. Oakmoore Golf Course
 - Oakmoore Golf Course has been purchased by San Joaquin County. Morada Area Association was updated on plans for this parcel.

10. New Business:

- A. Alternative Governance and Service Review for Fire and Emergency Services in SJC, Discussion: MSR Consolidate the Eight, Three (3) Fire District in the County and MSR Consultants.
- B. Station 1 Garage/Shop Door Replacement. Motion made by Ken Vogel to replace Shop Garage Door at Station 1, to the lowest bid. Second: John Baker. Motion approved: 5 Ayes/0 Noes.
- C. Station 1 Truck Room Concrete Transition Repair. Motion made by Ralph Lucchetti to move forward to level the floor transition in the Truck Room. Second: Ryan Gresham. Motion approved: 5 Ayes/0 Noes.

11. Reports:

- A. Member Reports: None
 - B. Chief Report:
 - Monthly Incident Report of November Calls: 266, YTD: 2658
Homeless Related Calls: 41
 - Chief's Report:
 - Mettler Road Accident
 - 4122 Deployed to the Palisades Incident-January 7th.
 - In 24 hours, the Region sent out 16 Strike Teams, to the LA Area.
- Training**
- Participated in Active Shooter Event in Ripon.
- Pub Ed/Events**
- MAA Meeting on January 7th.
 - The Golf Cart Parade was held December 10th.
 - Santa Cruise was successful once again, thank you too all.
- Administration**
- Cyber Security Grant – Awarded
 - Firehouse Subs Grant- for PPE
 - Annual Audit for FY 2023/2024 will start next week.

12. Closed Session: 8:00 pm.

A "Closed Session" or "Executive" Session of the Fire District Board may be held as required for items as follows: personnel matters; labor negotiations; security matters; providing instructions to real property negotiators; legal counsel regarding pending litigation; and protection of records exempt from public disclosure. Closed session will be held at the Fire Station at 6925 E. Foppiano Lane, and any announcement or discussion will be held at the same location following Closed Session, Reference California Government Section 54956.9 (d)

- A. Pursuant to Government code Section 54957.6 Conference with Labor Negotiator and Government code Section 54957.8 Labor Negotiations – Unrepresented Employee – Administrative Secretary.

Open Session: 8:26 pm / Report

A Motion was made by John Baker to accept the Administrative Secretary Contract Agreement as presented. Second: Ken Vogel. Motion approved: 5 Ayes/0 Noes.

- Two Year Contract effective retroactively July 1st, 2024.
- Three (3%) Increase in base salary in year one (1) and Four (4%) Increase in year two (2).
- Three (3) weeks' vacation (one week equals five (5) working days).
- Effective January 1, 2025: Employee shall be enrolled in the same Retirement plan under the terms and conditions required by the Retirement System.

13. Future Agenda Items.

- Contract Negotiations

14. Adjournment: 8:35 pm.

9A.

2:00 PM
02/03/25

Waterloo Morada Rural County Fire Protection District Unpaid Bills by Vendor All Transactions

Type	Date	Num	Due Date	Open Balance
Akerland Technology Solutions				
Bill	2/3/2025	Invoice 1927	2/3/2025	610.00
Total Akerland Technology Solutions				610.00
AT&T - CALNET 3				
Bill	1/28/2025	9391062550	2/3/2025	142.90
Total AT&T - CALNET 3				142.90
AT&T Line 2				
Bill	1/30/2025	2099310414 713 9	2/3/2025	96.71
Total AT&T Line 2				96.71
Brannon Tire				
Bill	2/3/2025	Invoice 20402109	2/3/2025	1,367.69
Total Brannon Tire				1,367.69
California Choice				
Bill	1/28/2025	GRP 45982	2/3/2025	24,878.15
Total California Choice				24,878.15
California Window Tinting				
Bill	1/29/2025		2/3/2025	1,040.00
Total California Window Tinting				1,040.00
DeLage Landen Financial Services, Inc.				
Bill	1/28/2025	589153679	2/3/2025	107.10
Total DeLage Landen Financial Services, Inc.				107.10
Diesel Performance, Inc.				
Bill	2/3/2025	101834	2/3/2025	5,356.46
Total Diesel Performance, Inc.				5,356.46
Dillon & Murphy Engineering				
Bill	1/28/2025	Inv. 23173-03	2/3/2025	3,733.00
Total Dillon & Murphy Engineering				3,733.00
ESO Solutions, Inc				
Bill	2/3/2025	160044,160043,160042	2/3/2025	9,158.35
Total ESO Solutions, Inc				9,158.35
Fire Risk Management Services-FRMS				
Bill	1/28/2025	FRMS00277	2/3/2025	61,551.00
Total Fire Risk Management Services-FRMS				61,551.00
Firefighters of San Joaquin / Local 1243				
Bill	1/28/2025	January	2/3/2025	1,454.04
Total Firefighters of San Joaquin / Local 1243				1,454.04
Humana Insurance Co.				
Bill	2/3/2025	February	2/3/2025	2,701.87
Total Humana Insurance Co.				2,701.87
Hunt & Sons, Inc				
Bill	1/28/2025	Inv. 337568	2/3/2025	693.57
Bill	1/28/2025	Inv. 333389	2/3/2025	638.26
Bill	1/28/2025	Inv. 333388	2/3/2025	97.33
Bill	1/28/2025	Inv. 342917	2/3/2025	789.74
Bill	1/28/2025	Inv. 342918	2/3/2025	595.07
Total Hunt & Sons, Inc				2,813.97
Joint Radio User Group				
Bill	1/28/2025	3572	2/3/2025	5,315.62
Total Joint Radio User Group				5,315.62
Life-Assist, Inc.				
Bill	1/28/2025	1543649	2/3/2025	437.12
Total Life-Assist, Inc.				437.12

9A

2:00 PM
02/03/25

Waterloo Morada Rural County Fire Protection District Unpaid Bills by Vendor All Transactions

Type	Date	Num	Due Date	Open Balance
Mission Linen Supply				
Bill	1/28/2025	308315	2/3/2025	218.21
Bill	1/28/2025	273543	2/3/2025	119.86
Total Mission Linen Supply				338.07
Pacific Gas & Electric Co.				
Bill	1/28/2025	8928861230-5	2/3/2025	3,218.95
Total Pacific Gas & Electric Co.				3,218.95
Pacific Records Management				
Bill	2/3/2025	1167583	2/3/2025	45.00
Total Pacific Records Management				45.00
Pathian Administrators				
Bill	1/28/2025	Inv. 214345	2/3/2025	301.76
Total Pathian Administrators				301.76
Stryker Sales, LLC				
Bill	1/28/2025	9208290840	2/3/2025	1,406.04
Total Stryker Sales, LLC				1,406.04
Terminix International				
Bill	1/28/2025	Inv. 455663981	2/3/2025	137.00
Total Terminix International				137.00
U.S. Bank Corporate Payment System				
Bill	2/3/2025		2/3/2025	5,407.19
Total U.S. Bank Corporate Payment System				5,407.19
Valley Construction Services, Inc				
Bill	1/28/2025	Application # 02	2/3/2025	79,907.52
Total Valley Construction Services, Inc				79,907.52
WMFF Association				
Bill	1/28/2025	January	2/3/2025	690.00
Total WMFF Association				690.00
TOTAL				212,215.51

1/29/2025

9.A

US BANK
CAL CARD EXPENSES
Per Statement

Office Use Only

Account	Total Expense
Meeting Supplies	\$ 227.76
Fire Prevention	\$ 982.06
Safety Clothing	\$ 353.22
Postage	\$ 14.75
Training	\$ 159.00
Station Supplies	\$ 750.90
Office Supplies	\$ 308.63
Email Service	\$ 964.67
Bldg. Maint	\$ 121.20
SCBA	\$ 1,190.00
Vehicle Maintenance	\$ 335.00
TOTAL	\$ 5,407.19

A/P Prior to Meeting
Waterloo Morada Rural County Fire Protection District

9A.

2/3/2025 2:10 PM

Register: Unrestricted-Undesignated:101 · F & M Checking-General

From 01/09/2025 through 02/03/2025

Sorted by: Date, Type, Number/Ref

<u>Date</u>	<u>Number</u>	<u>Payee</u>	<u>Account</u>	<u>Memo</u>	<u>Payment</u>	<u>C</u>	<u>Deposit</u>	<u>Balance</u>
01/16/2025	8930	Akerland Technolog...	2000 · *Accounts Paya...	Invoice1908	610.00			119,855.94
01/16/2025	8931	Alhambra	2000 · *Accounts Paya...	585832812761...	355.18			119,500.76
01/16/2025	8932	California Waste Rec...	2000 · *Accounts Paya...	01-4746 3	301.03			119,199.73
01/16/2025	8933	California Waste Rec...	2000 · *Accounts Paya...	01-0040982	281.66			118,918.07
01/16/2025	8934	Comcast	2000 · *Accounts Paya...	815560068045...	479.53			118,438.54
01/16/2025	8935	Pacific Gas & Electri...	2000 · *Accounts Paya...	8928861230-5	647.72			117,790.82

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610 * 00 +

355 * 18 -

301 * 03 +

281 * 66 -

479 * 53 +

647 * 72 +

006

2 * 675 * 12 *

PAYABLE	ADDRESS	FUND ACCT	AMOUNT	CHECK	DESCRIPTION
Waterloo Morada Fire Protection District	6925 E. Foppiano Lane Stockton, CA 95212	49701-6238000000	\$132,307.99		General Expenditures
Total : 49701					Unpaid Bills Detail Report
Waterloo Morada Fire Protection District	6925 E. Foppiano Lane Stockton, CA 95212	49701-6238000000	\$2,675.12		General Expenditures
Total: 49701			\$134,983.11	Separate Check	Bills Pd. Prior to Meeting
Waterloo Morada Fire Protection District	6925 E. Foppiano Lane Stockton, CA 95212	49701-6238000000	\$163,518.00		General Expenditures
Total: 49701		TOTAL	\$163,518.00	Separate Check	OES /Strike Team

Approved: _____

Approved: _____

email to :
clo@sigov.org
ipramos@sigov.org
ranorman@sigov.org

BUDGET YEAR LEFT		40.55%	Todays Date		2/3/2025			
GENERAL REVENUE ACCOUNTS		2024/25 Budget Amount	23/24 Revenue Rec'd	Revenue Rec'd July-Dec	Revenue Rec'd Jan-June	Total Revenue Rec'd to date	Estimated Revenue to be received	% of Revenue Received
4100100010	PROPERTY TAX-SECURED	\$2,158,988	\$15,412	\$1,169,988		\$1,169,988	\$989,000	54.19%
4100200070	PROPERTY TAX-SECURED-SB813	\$92,925	\$27,044	\$17,123		\$17,123	\$75,802	18.43%
4101000000	PROPERTY TAX-UNSECURED	\$123,156	\$528	\$128,436		\$128,436	-\$5,280	104.29%
4101000007	PROPERTY TAX-UNSECURED-SB813	\$3,300	\$2,274.94	\$1,976.27		\$0	\$3,300	0.00%
4101000020	PROPERTY TAX-SB813-PRIOR	\$241	\$1,107			\$0	\$241	0.00%
4101000030	PROPERTY TAX-UNSECURED-PRIOR	\$2,497	\$1,938			\$0	\$2,497	0.00%
4505500000	ST-HOMEOWNER PROPERTY TAX	\$6,546		\$6,102		\$6,102	\$444	93.22%
4805110000	SPECIAL ASSESSMENTS-1986	\$842,204	\$8,575	\$446,870		\$446,870	\$395,334	53.06%
56702	SPECIAL ASSESSMENTS-2019 (Measure N)	\$1,633,697	\$12,963	\$866,507		\$866,507	\$767,190	53.04%
	SAFER GRANT REVENUES	\$371,407		\$203,850	\$96,472	\$300,322	\$71,085	80.86%
	PROP 172 REVENUE	\$94,972		\$94,972		\$94,972	\$0	100.00%
	EMPLOYEE DEDUCTION (Association Dues)	\$18,955						0.00%
	OES Revenue Current Year (Board Approved)	\$25,000						
	TOTAL GENERAL REVENUES	\$5,373,888	\$69,841					
Total Revenue Rec'd to Date \$				\$2,840,853	\$96,472	\$2,935,349	\$2,299,612	

2023/24 RESTRICTED REVENUE ACCOUNTS (Estimated)		2024/25 Budget Amount	Revenue Rec'd July-Dec	Revenue Rec'd Jan-June	Total Revenue Rec'd to date	Estimated Revenue to be received	% of Revenue Received
	SJC -CAPITAL OUTLAY FUND/MITIGATION	\$5,177	\$2,441		\$2,441	\$2,736	47.15%
	ESTIMATED OES Reimbursement Minus OT	\$200,000	\$474,081		\$474,081	-\$274,081	237.04%
	Prevention Fees	\$54,013	\$26,168		\$26,168	\$27,845	48.45%
	Fire Recovery Fees	\$16,520	\$5,430		\$5,430	\$11,090	32.87%
	TOTAL ESTIMATED RESTRICTED REVENUE	\$275,710	\$508,120	\$0			
Total Revenue Rec'd to Date \$				\$508,120.21			

EXPENDITURES- Personnel		2024/25 Budget Amount	2024/25 Restricted Budget/Operating Reserve	Total Budget	Expense Paid to Date	Remaining Budget to Date	% of Budget Remaining
510	SALARIES - REGULAR/A13-15, A2Q	\$1,855,601		\$1,855,601	\$1,027,551	\$828,050	44.62%
512	SALARIES - OVERTIME- FLSA-ATO	\$371,624		\$371,624	\$286,675	\$84,949	22.86%
515	SALARIES - EXTRA HELP - PART TIME	\$53,517		\$53,517	\$32,740	\$20,778	38.82%
SJCERA	RETIREMENT - EMPLOYER SHARE	\$1,673,013		\$1,673,013	\$881,543	\$791,470	47.31%
SJCO	SALARIES MEDICARE	\$30,000		\$30,000	\$17,691	\$12,309	41.03%
SJCO	SOCIAL SECURITY - EXTRA HELP - OASDI	\$3,225		\$3,225	\$1,455	\$1,770	54.90%
SJCO	MEDICARE EXTRA HELP	\$754		\$754	\$340	\$414	54.89%
SJCO	OTHER EMPLOYEE BENEFIT - UNIFORMS-CLASS A	\$22,000		\$22,000	\$22,000	\$0	0.00%
SJCO	EMPLOYEE BENEFIT UNION DUES AND ASSN.DUES	\$18,582		\$18,582	\$0	\$18,582	100.00%
530	INSURANCE - MEDICAL-VISION-OPT OUT	\$299,340		\$299,340	\$133,444	\$165,896	55.42%
532	INSURANCE - DENTAL	\$14,605		\$14,605	\$7,677	\$6,928	47.43%
535	INSURANCE - WORKER'S COMP	\$240,216		\$240,216	\$168,072	\$72,144	30.03%
536	DIRECTORS FEES	\$4,500		\$4,500	\$1,600	\$2,900	64.44%
6010100000	UNEMPLOYMENT COMP INSURANCE	\$1,000		\$1,000	\$0	\$1,000	100.00%
533	SICK LEAVE /POST RETIREMENT						
TOTAL PERSONNEL		\$4,587,977		\$4,587,977	\$2,580,786	\$2,007,191	43.75%

VEHICLE & EQUIPMENT		2024/25 Budget Amount	2024/25 Restricted Budget/Operating Reserve	Total Budget	Expense Paid to Date	Remaining Budget to Date	% of Budget Remaining
541	APPARATUS REPLACEMENT PROGRAM/PAYMENT	\$84,995	\$95,808	\$180,803	\$155,803.08	\$25,000	13.83%
542	FUEL	\$60,000		\$60,000	\$28,644.79	\$31,355	52.26%
546	FF TOOLS/EXTRICATION EQUIPT/GAS EQUIPT	\$8,975	\$10,500	\$19,475	\$2,210.02	\$17,265	88.65%
547	RADIOS	\$6,600		\$6,600	\$3,578.68	\$3,021.32	53.31%
549	SCBA	\$12,400		\$12,400	\$4,879.39	\$7,520.61	39.35%
550	HOSE & NOZZLES	\$4,200		\$4,200	\$951.03	\$3,248.97	77.36%
552	EQUIPT ANNUAL MAINTENANCE	\$6,200		\$6,200	\$0.00	\$6,200	100.00%
553	VEHICLE MAINTENANCE	\$19,442	\$48,369	\$67,811	\$45,581.72	\$22,229.28	32.78%

TOTAL VEHICLE & MAINTENANCE		\$202,812	\$154,677	\$341,989	\$241,649	\$312,584	91.40%
BUILDINGS & GROUNDS		GENERAL	2024/25 Restricted Budget/Operating Reserve	Total Budget	Expense Paid to Date	Remaining Budget to Date	% of Budget Remaining
561	BUILDING MAINTENANCE	\$23,027		\$23,027	\$29,830	-\$6,803	-29.54%
562	REPAIR OFFICE/LIVING QUARTERS	\$2,500		\$2,500	\$182	\$2,318	92.70%
564	FURNITURE	\$17,900		\$17,900	\$0	\$17,900	100.00%
570	STATION 2 RESIDENCE UPDATE	\$63,876	\$231,000	\$294,876	\$126,226	\$168,650	57.19%
	STATION 2 TRAINING GROUNDS		\$150,000	\$150,000		\$150,000	100.00%
TOTAL BUILDINGS & GROUNDS		\$107,303	\$381,000	\$488,303	\$156,238	\$332,065	68.00%

SUPPLIES		GENERAL	2024/25 Restricted Budget/Operating Reserve	Total Budget	Expense Paid to Date	Remaining Budget to Date	% of Budget Remaining
601	OFFICE EQUIPMENT	\$1,500		\$1,500	\$0	\$1,500	100.00%
602	COMPUTER EQUIPMENT	\$5,800		\$5,800	\$387	\$5,413	93.32%
603	ANNUAL CONTRACT SERVICES	\$38,650		\$38,650	\$26,938	\$9,712	26.50%
606	OFFICE SUPPLIES	\$4,000		\$4,000	\$2,176	\$1,824	45.61%
607	POSTAGE	\$1,326		\$1,326	\$46	\$1,280	96.49%
608	STATION SUPPLIES-CLEANMAINT	\$8,000		\$8,000	\$3,090	\$4,910	61.37%
616	CLOTHING - SAFETY/BOOTS	\$9,201	\$43,799	\$53,000	\$22,458.28	\$30,542	57.63%
618	MEDICAL SUPPLIES	\$11,756	\$2,844	\$14,600	\$5,585	\$9,035	61.88%
633	MEETING/TRAVEL SUPPLIES	\$15,500		\$15,500	\$6,989	\$8,511	54.91%
635	FIREFIGHTING FOAM	\$6,000		\$6,000	\$2,013	\$3,987	66.45%
TOTAL SUPPLIES		\$99,733	\$46,643	\$146,376	\$69,664	\$76,712	52.41%

		GENERAL	2024/25 Restricted Budget/Operating Reserve	Total Budget	Expense Paid to Date	Remaining Budget to Date	% of Budget Remaining
650	SERVICES						
625	UTILITIES - ELEC/ GAS/ WATER/GARBAGE/TEL-INT	\$51,500		\$51,500	\$34,199	\$17,301	33.59%
652	INSURANCE - CASUALTY	\$74,823		\$74,823	\$79,823	-\$5,000	-6.68%
654	SJ CO. AUDITOR - PAYROLL	\$4,500		\$4,500	\$0	\$4,500	100.00%
655	ANNUAL AUDIT	\$17,600		\$17,600	\$600	\$17,000	96.59%
656	SJ CO. TAX ADMINISTRATION CHARGE	\$38,000		\$38,000	\$15,274	\$22,726	59.81%
656-1	SJ CO. AUDITOR DIRECT ASSESSMENT CHARGE	\$27,800		\$27,800	\$22,615	\$5,185	18.65%
657	DISPATCHING	\$75,000		\$75,000	\$52,559	\$22,441	29.92%
658	COMPUTER SUPPORT	\$13,620		\$13,620	\$5,093	\$8,527	62.61%
665	PHYSICAL EXAMS/EMT RECERT	\$7,000		\$7,000	\$2,479	\$4,521	64.58%
670	FIRE PREVENTION/PUBLIC EDUCATION	\$0	\$7,370	\$7,370	\$982	\$6,388	86.67%
675	EMPLOYEE TRAINING	\$3,980	\$16,520	\$20,500	\$212	\$20,288	98.97%
676	ELECTIONS	\$500		\$500	\$0	\$500	100.00%
677	PROFESSIONAL	\$32,000		\$32,000	\$18,471	\$13,529	42.28%
678	ATTORNEY'S FEES	\$9,000		\$9,000	\$1,102	\$7,898	87.76%
679	PUBLICATIONS & LEGAL NOTICES	\$2,000		\$2,000	\$0	\$2,000	100.00%
679-1	CONFERENCE/MEMBERSHIPS	\$18,175		\$18,175	\$9,856	\$8,319	45.77%
680	EMPLOYEE MILEAGE REIMBURSEMENT	\$500		\$500	\$0	\$500	100.00%
TOTAL SERVICES		\$375,998	\$23,890	\$399,888	\$243,264	\$156,624	39.17%
TOTAL EXPENDITURES		\$5,373,823	\$606,210	\$5,964,533	\$3,291,601	\$2,885,176	48.37%

BALANCE SHEET		LAST MONTH	CURRENT	CHANGE
100	SJ COUNTY - GENERAL ACCOUNT	-\$1,748,591	\$263,332	\$2,011,923
101	F&M GENERAL OPERATING FUNDS	\$44,496	\$40,558	-\$3,938
103	SJ COUNTY OPERATING RESERVE (Mitigation Fees)	\$8,128	\$8,362	\$234
106	F&M OPERATING RESERVE FUNDS	\$711,793	\$875,311	\$163,518

LONG TERM LIABILITY	BEG. BALANCE	LIABILITY PAID	BALANCE	PAYOFF DATE
STATION 2 PROPERTY	\$536,250	\$221,888	\$314,362	06/05/2030
2018 TYPE 1 (HI TECH)	\$628,281	\$628,281	\$0	11/15/2023

	2018 TYPE 3 (BME)	\$377,170	\$377,170	\$0	03/01/2024
	2020 TYPE 1 (E-2)	\$694,818	\$471,670	\$223,148	10/25/2026
	SJCERA SICK LEAVE BANK	\$230,000	\$110,000	\$120,000	

Other Misc. Revenue Received	July-Dec	Jan-June	Total Received
SJC General Acct. Interest	\$1,210		\$1,210
SJC Capital Outlay Interest	\$138		\$138
Total	\$1,348.00		\$1,348

Yolanda Palermo

From: Eric Walder
Sent: Tuesday, February 4, 2025 9:40 AM
To: Yolanda Palermo
Subject: FW: Waterloo Morada Fire District - Property Tax and Special Assessments

Eric G. Walder, EFO**Fire Chief****Waterloo Morada Fire District****6925 E Foppiano Lane****Stockton, CA 95212****(209) 931-3107****(209) 253-9455 cell****www.wmfire.org****Fire Districts Association of California, President****San Joaquin County Fire Chiefs Association, President****OES Fire and Rescue Region IV Coordinator**

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From: Bestolarides, Steve [ARCC] <sjbestolarides@sjgov.org>
Sent: Tuesday, January 21, 2025 3:27 PM
To: Eric Walder <ewalder@wmfire.org>
Cc: Kiser, Natalie [ARCC] <nkiser@sjgov.org>; ken vogel <kensvogel@yahoo.com>; Clay Titus (claytitus@comcast.net) <claytitus@comcast.net>; Yolanda Palermo <ypalermo@wmfire.org>
Subject: Re: Waterloo Morada Fire District - Property Tax and Special Assessments

Chief Walder,

The previously mentioned transaction is a unique transaction and a poor example to use. It appears to be a change of ownership without a change in control therefore, most likely no assessed value change. We have yet to work the transaction.

Regards,
 Steve

Get Outlook for iOS

From: Eric Walder <ewalder@wmfire.org>
Sent: Tuesday, January 21, 2025 9:34:41 AM
To: Bestolarides, Steve [ARCC] <sjbestolarides@sjgov.org>
Cc: Kiser, Natalie [ARCC] <nkiser@sjgov.org>; ken vogel <kensvogel@yahoo.com>; Clay Titus (claytitus@comcast.net)

<claytitus@comcast.net>; Waterloo Morada Fire District - ypalermo <ypalermo@wmfire.org>

Subject: Waterloo Morada Fire District - Property Tax and Special Assessments

Good morning Sir,

I hope the New Year finds you well, it has sure started out busy for the fire service in California, we have had an Engine down at the Palisades Fire since the first day of that tragic fire, they were released yesterday. They are now prepositioned in So Cal and went initial attack last night to San Diego County on a new fire. We hope to have them return home soon.

Talking with a few of my Director's we were hoping to work with your staff to take a look at a recent sale (it may still be pending still) of a large property in our District. The property is located at 3235 N, Newton Rd, Stockton, 95295. The parcel # is 132-070-200-000 the current Assessed Value is \$26,960,737. The sale price is listed at \$55,000,000. Our thinking is this would be a good property to see when the assessment is changed, when it hits the supplemental property tax or the property tax proper. Additionally, when the change to the assessment is reflected within our two Special Taxes 1986 and 2019 Measure N.

I know at our in person meeting we thought there was an opportunity to look into the timing of changes to the tax roll and work with the Treasurer/Tax Collector, and your office to get a clearer picture of when changes to assessments in our District would reflect in our revenues.

In appreciation,

Eric G. Walder, EFO
Fire Chief
Waterloo Morada Fire District



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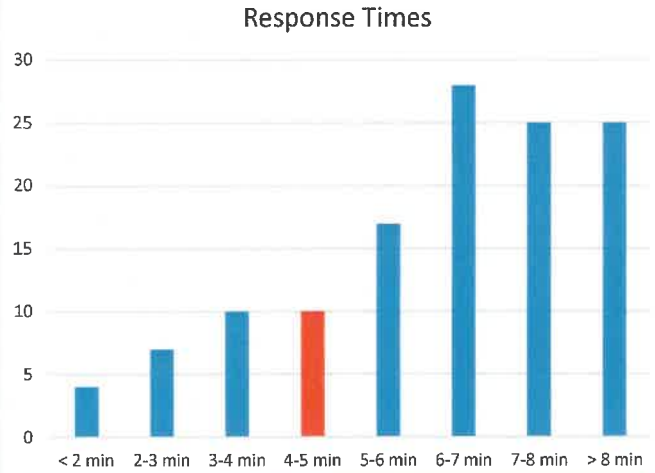
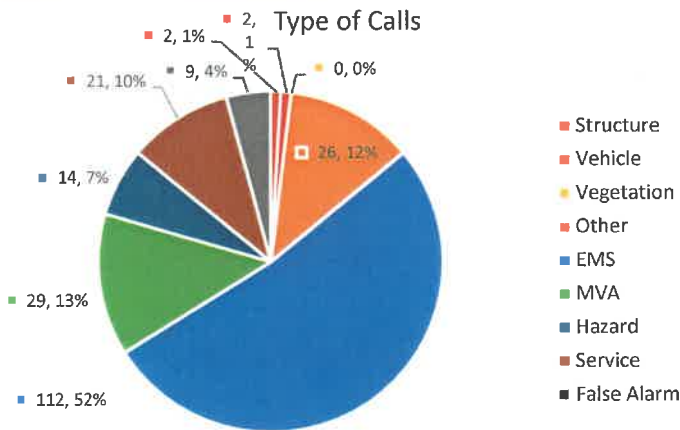


WATERLOO MORADA FIRE DISTRICT MONTHLY ACTIVITY REPORT

December

2025

EMERGENCY OPERATIONS



Incidents		Month	YTD
Total Calls :		215	2873
Station	Incidents	% Per Station	
1	112	52.1%	
2	103	47.9%	
Emergency Response - Code 3 Calls Only			
Station	Incidents	Avg Resp Time	Total Inc
1	78	6:44	36%
2	50	6:05	23%
Avg. Both Sta.		6:24	

Prevention	Month	YTD
Business Inspections	9	151
Fire Permits Issued		103
Public Education	4	30
Children		810
Adults		272

Training	
Month	464
YTD	5378

Dollar Loss	Monthly	YTD
Property	\$ 2,500	\$ 1,154,560
Contents	\$ 50	\$ 216,805

Response by Shift	
A	67
B	73
C	75

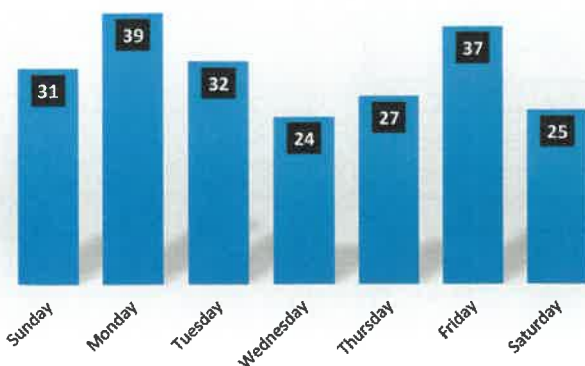
Response by Unit								Total
E15-1	E15-2	E15-3	BR15-1	WT15-1	BC15	CH15-1	OES4122	
121	79	0	0	3	39	0	0	242

Stacked Calls	This Month	YTD
Incidents	20	489
Percentage	9%	17%

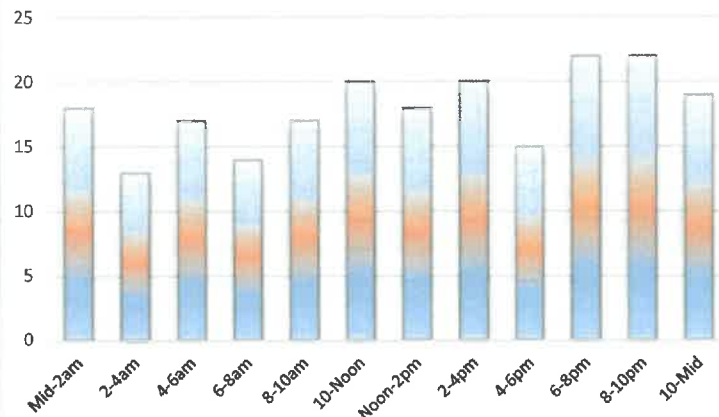
Aid Given/Received	This Month	YTD
Given	31	479
Received	10	167

Homeless Related	
Month	14
YTD	411
	14%

Incidents by Day of Week



Incidents by Time of Day

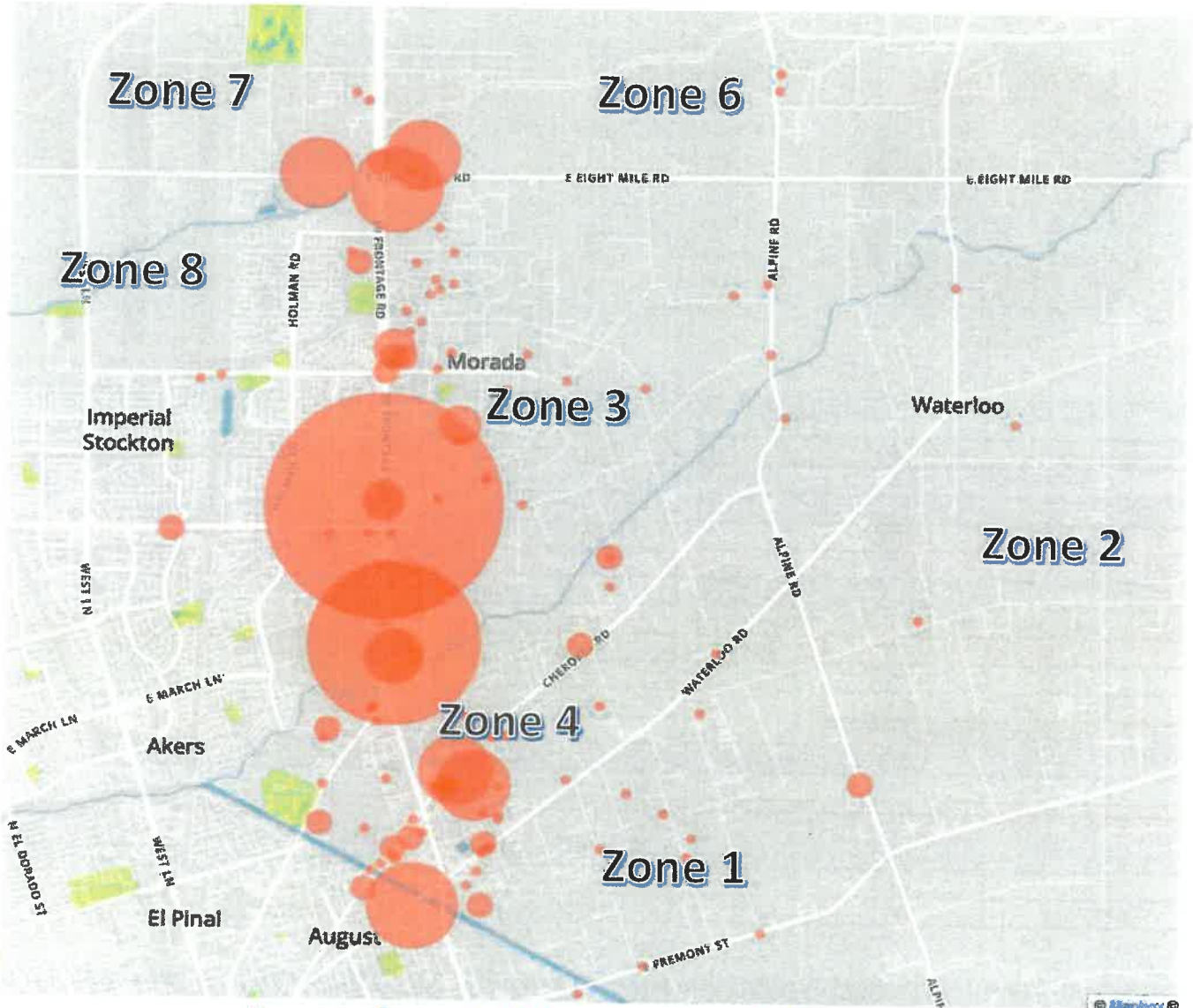




WATERLOO MORADA FIRE DISTRICT MONTHLY ACTIVITY REPORT

December

2025



Incident Density Map

Zone	Count	Aid Given	
Zone 1	13	Linden	5
Zone 2	9	Mokelumne	6
Zone 3	37	Stockton	8
Zone 4	78	Woodbridge	5
Zone 6	27	Lodi	7
Zone 7	15		
Zone 8	1		

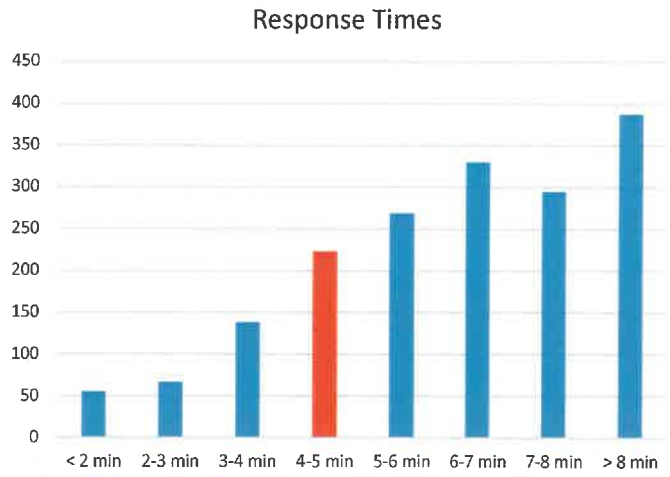
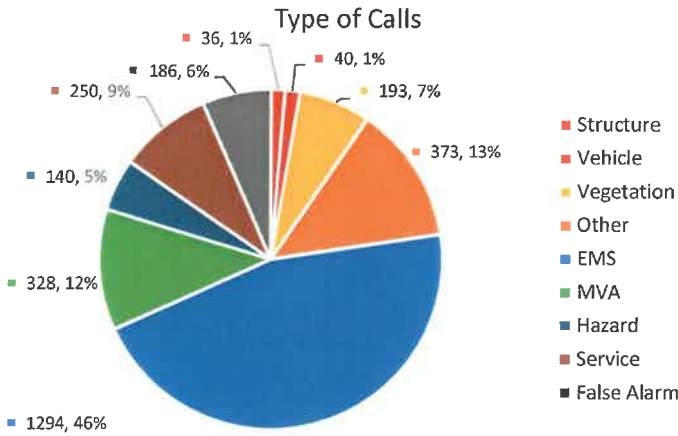
Aid Received	
Linden	3
Stockton	4
Woodbridge	2
Mokelumne	1



WATERLOO MORADA FIRE DISTRICT ACTIVITY REPORT ANNUAL ACTIVITY REPORT

2024

EMERGENCY OPERATIONS



Incidents		Annual	
Total Calls:		2873	
Station	Incidents	% Per Station	
1	1678	58.4%	
2	1195	41.6%	
Emergency Response - Code 3 Calls Only			
Station	Incidents	Avg Resp Time	Total Inc
1	1141	6:38	40%
2	637	5:48	22%
Avg. Both Sta.		6:13	

Prevention		Annual
Business Inspections		151
Fire Permits Issued		103
Public Education		30
Children		810
Adults		272

Training	
Annual	5378

Dollar Loss		Annual
Property	\$	1,152,060
Contents	\$	216,755

Response by Shift	
A	935
B	964
C	974

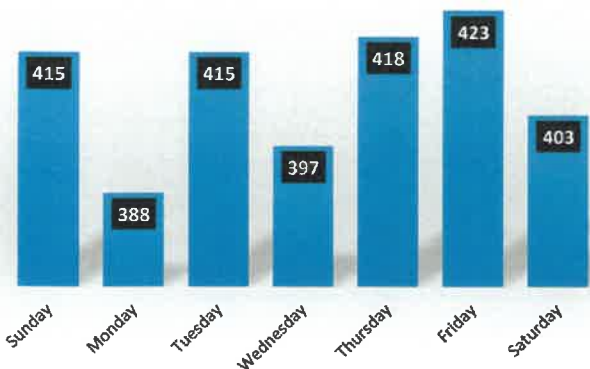
Response by Unit								
E15-1	E15-2	E15-3	BR15-1	WT15-1	BC15	4122	CH15-1	Total
1603	1161	66	113	46	436	199	6	3630

Stacked Calls		Annual
Incidents		489
Percentage		17%

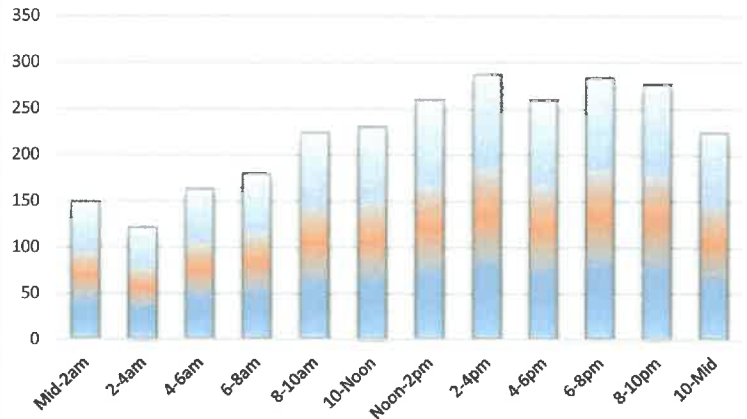
Aid Given/Received		This Month
Given		479
Received		167

Homeless Related	
Annual	411
%	14%

Incidents by Day of Week



Incidents by Time of Day

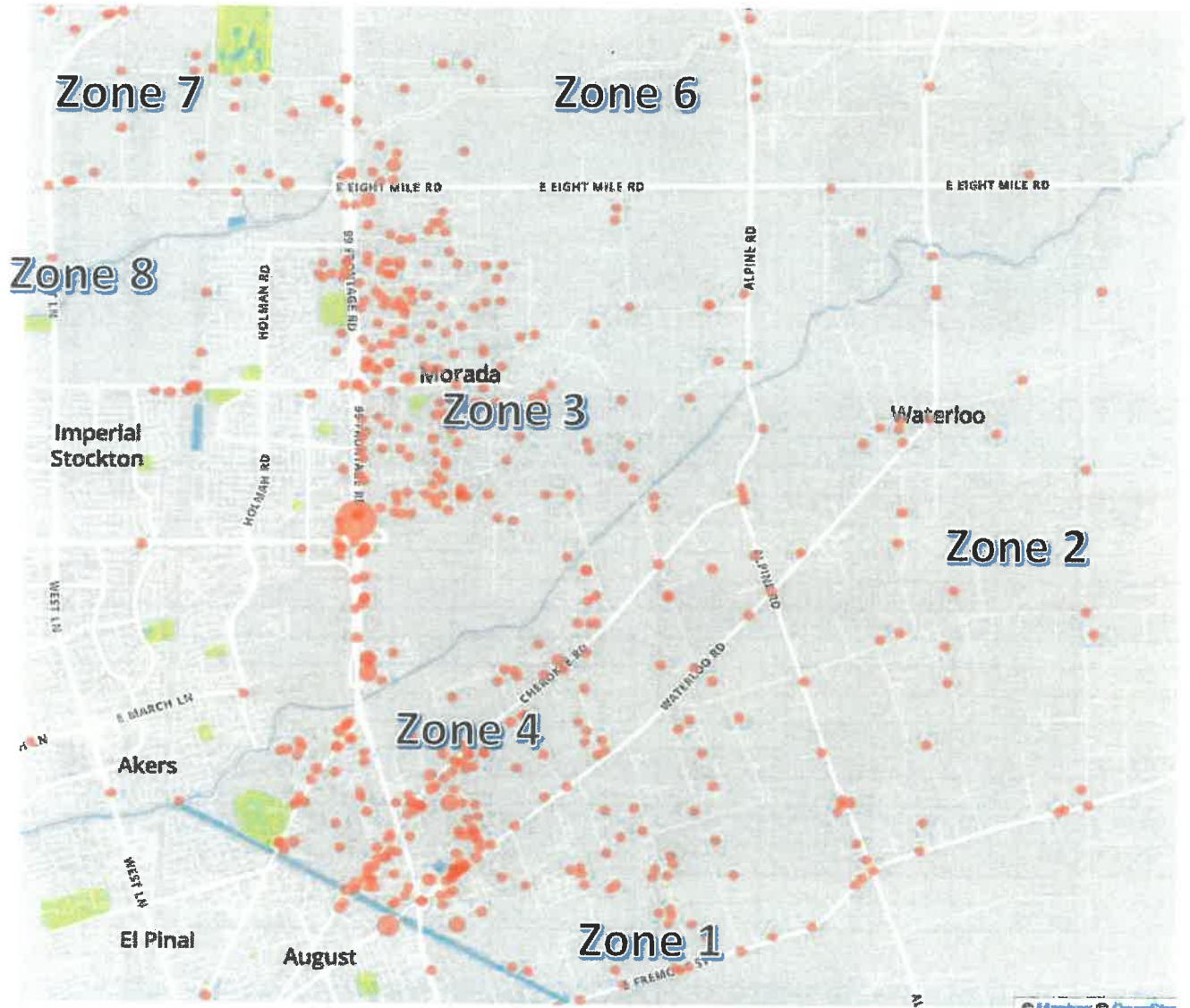


Data collected during calendar year



WATERLOO MORADA FIRE DISTRICT ACTIVITY REPORT ANNUAL ACTIVITY REPORT

2024



Incident Density Map

Zone 1	314
Zone 2	124
Zone 3	616
Zone 4	819
Zone 6	281
Zone 7	208
Zone 8	4